

Progress Notes

Signed Sep 6, 2026

[Progress Notes by Will, MSW at 9/6/2026 2:53 PM](#)

Case Management Initial Assessment Note

Patient Information:

DOB: 7/9/1960

Gender: female

Admission Date: 9/5/2026

Primary Care Provider: Matthew M Verrill, MD

Preferred Pharmacy: HARRIS TEETER PHARMACY 09700182 - WAXHAW, NC - 8157 KENSINGTON DR - PHONE: 704-243-2034 - FAX: 704-243-7853

Unplanned Readmission Score: 26.6

Assessment discussed with:

Name: Kenneth

Relationship to Patient: spouse

Phone Number:

Date: Sun 9/6/2026

Expected Discharge Date: Sep 9, 2026

Assessment conducted via: Telephone

Payor Verification: Payor verified and no changes needed

Extended Emergency Contact Information

Primary Emergency Contact: Poston, Kenneth

United States of America

Mobile Phone: 704-589-3872

Relation: Spouse

Secondary Emergency Contact: Griffin, Marilyn

Mobile Phone: 704-589-0213

Relation: Daughter

Guardian Information:

Current Agencies or Facilities:

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Anticipated Discharge Plan:

Address verified and pt lives with spouse. Spouse is emergency contact and probable ride home or other family member. No hx of HH (no preference). Pt has HCPOA (not on file). Pt uses cane and walker prn. Pt on 2L of O2 at night, no ESRD. PCP, pharmacy and insurance verified.

Flowsheet Row	Coordination Status
CCM Coordination Status	In Progress
Discharge Plan Discussed with	Significant Other

Anticipated Discharge Disposition: Home or Self Care - Home DC Type:

Home: Self-Care

If Plan A discharging location is not feasible. Potential plan B would be: Home

Living Assessment:

Discharge Planning Home Living Assessment

Lives With: Spouse

Home Support or Services : Independent/No support

Home Social Assessment:

In anticipation of future discharge needs the patient/caregiver indicates:

Do you have a way to obtain medications after you leave the hospital? : Yes

Do you have a way to pay for medications after you leave the hospital? : Yes

Do you have a good supply of food at home? : Yes

Do you have a ride to doctors appointment after you leave the hospital? : Yes

Anticipated Discharge Needs

Home Support or Services : Independent/No support

Discharge Barriers

Discharge Barriers Identified : (Medical readiness)

Assessment Completed by: Will Simons, MSW